Budget Broadcast

with the

University Budget Office

April 11, 2024
Agenda

- FY25 Budget Calendar
- EIS Student Account/ Bill Screen Enhancements
- Marketplace Tips
- AIS Tools Update
- State Funding Jargon
- Facilities Update on Work Orders
- Power BI Implementation
- Announcements
  - Rescheduled Budget Broadcast June 13th to the 20th
FY25 Budget Calendar
Walter Itoman
<table>
<thead>
<tr>
<th>Date Range</th>
<th>Responsible Party</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>February 2, 2024</td>
<td>Campus Users</td>
<td>Deadline for Permanent ABA’s to be approved and in Budget Office queue. (These transactions will be the ones to affect the FY25 seed budget in Axiom).</td>
</tr>
<tr>
<td>February 5-9, 2024</td>
<td>University Budget Office</td>
<td>UBO processes permanent ABA’s</td>
</tr>
<tr>
<td>February 15, 2024</td>
<td>University Budget Office</td>
<td>Flat revenue estimates for tuition (central and differential) and fees (instructional and mandatory) to be used</td>
</tr>
<tr>
<td>February 12-15, 2024</td>
<td>University Budget Office/ System Admin</td>
<td>Loading of all permanent budgets from PeopleSoft over to Axiom. Loading of HRDP info for Labor Planning. UBO validates information.</td>
</tr>
<tr>
<td>February 12-15, 2024</td>
<td>University Budget Office</td>
<td>UBO pre-loads existing transfers budgets one for one basis.</td>
</tr>
<tr>
<td>February 19, 2024</td>
<td>Campus Users/ University Budget Office</td>
<td>UBO to provide Campus Users with guidelines/deadlines.</td>
</tr>
<tr>
<td>February 19, 2024</td>
<td>Campus Users</td>
<td>Axiom opens for Campus Access. Individual departments receive instructions and guidelines from University Budget Office.</td>
</tr>
<tr>
<td>February 19 - March 29, 2024</td>
<td>Campus Users/ University Budget Office</td>
<td>Train campus on Axiom Budgeting. Offer 2-4 sessions per week (concentrate on beginning of period). Run formal trainings concurrently, with UBO staff available as needed for specialized assistance and one-on-one questions.</td>
</tr>
<tr>
<td>TBD</td>
<td>President/ Cabinet</td>
<td>BUDGET HEARINGS: Axiom expense and HEF, LSF - President’s Cabinet</td>
</tr>
<tr>
<td>April 12, 2024</td>
<td>Campus Users</td>
<td>Axiom closes for Campus users</td>
</tr>
<tr>
<td>April 15 - May 31, 2024</td>
<td>University Budget Office</td>
<td>UBO balancing of funds and transfers, finalize revenue assumptions, validate campus inputs, prepare of narratives and slides.</td>
</tr>
<tr>
<td>June 3-21, 2024</td>
<td>University Budget Office</td>
<td>Report finalization, quarterly allocations.</td>
</tr>
<tr>
<td>TBD (June 26, 2024)</td>
<td>University Budget Office/ System Admin</td>
<td>System close of Axiom. UNT System’s Budget Office prepares analysis and compiles component unit budgets into the UNTS Consolidated FY25 Budget and prepares budget presentations.</td>
</tr>
<tr>
<td>TBD (July, week 1)</td>
<td>University Budget Office</td>
<td>Narrative due to System</td>
</tr>
<tr>
<td>TBD (August, week 1)</td>
<td>System Admin</td>
<td>UNT System’s office posts FY25 budget in advance of the Board of Regents meeting.</td>
</tr>
<tr>
<td>August 15-16, 2024</td>
<td>System Admin</td>
<td>UNT System Board of Regents Budget Review Meeting</td>
</tr>
</tbody>
</table>
FAFSA Transition

- US Department of Education: redesigned FAFSA form for 2024-2025 award year
  - FAFSA - Free Application for Federal Student Aid
  - A form used to determine student financial aid - grants, loans, work study
- Release delayed from October to December
- Roll out issues have been identified
- Mark Kantrowitz estimates FAFSA applications will be lower by 2.8M applications, 19%
  - https://www.cnbc.com/2024/03/19/fafsa-fiasco-may-result-in-fewer-students-going-to-college.html
EIS Student Account/ Bill Screen Enhancements

Chris Foster and Jason Curry
Contact Information

**Website:** studentaccounting.unt.edu

*Contact us with questions, ideas, and suggestions!*

Student Accounting
Billing & Financial Operations Team

**Email:** sa-billrep@ad.unt.edu
myUNT SF Enhancement Goals

• Guide students to actions required to secure enrollment
• Create one screen for staff to advise students of actions needed.
• Provide clean term summary for students to provide to third party payers
View Student Recommended Action

Student View

Account Balance

You have an outstanding balance of $1,488.23. Please select View and Pay Bill to make a payment.

View and Pay Bill

<table>
<thead>
<tr>
<th>Term</th>
<th>Charges &amp; Deposits</th>
<th>Anticipated Aid</th>
<th>Account Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>2023 Fall</td>
<td>$1,488.23</td>
<td>$0.00</td>
<td>$1,488.23</td>
</tr>
<tr>
<td>Total</td>
<td>$1,488.23</td>
<td>$0.00</td>
<td>$1,488.23</td>
</tr>
</tbody>
</table>

We are here to assist you! Check out scrappysays.unt.edu for answers to common questions. You can also reach our team by email at sfs@mail.unt.edu.

Staff View

Term Summary

Summary for all Terms

Refund Preference: Direct Deposit

Total Balance: $0.00

Term: 2024 Spring

Smart Msgs

Student Term Smart Messages

2024 Spring

Your anticipated financial aid is equal to your balance due. No action is required.
# Term Summary

## Student View

### Summary for all Terms

<table>
<thead>
<tr>
<th>Term</th>
<th>Term Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>2023 Fall</td>
<td>$1,488.23</td>
</tr>
<tr>
<td>2023 Summer</td>
<td>$0.00</td>
</tr>
<tr>
<td>2023 Spring</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

Total Balance $1,488.23

## Staff View

### Summary for all Terms

<table>
<thead>
<tr>
<th>Term</th>
<th>Term Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>2023 Fall</td>
<td>$1,488.23</td>
</tr>
<tr>
<td>2023 Summer</td>
<td>$0.00</td>
</tr>
<tr>
<td>2023 Spring</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

Total Balance $1,488.23

View Student Recommended Actions

Refund Preference
Direct Deposit

* Starred
* Not Starred
# Term Summary

## Student Term Detail for 2024 Spring

<table>
<thead>
<tr>
<th>As of Date</th>
<th>03/26/2024</th>
</tr>
</thead>
</table>

### Charges

<table>
<thead>
<tr>
<th>Posted Date</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>11/08/2023</td>
<td>Grad Board Auth Tuition/RES</td>
<td>$500.00</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Grad Board Des Tuition/RES</td>
<td>$150.00</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Statutory Tuition GRAD/RES</td>
<td>$500.00</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Tuition-BD (Trad) GRAD/RES</td>
<td>$1,366.74</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Tuition-DIST/COE-GR RES</td>
<td>$130.00</td>
</tr>
<tr>
<td>03/04/2024</td>
<td>BD Tuition - Save &amp; Seor</td>
<td>$70.37</td>
</tr>
</tbody>
</table>

| Mandatory Fees | $792.09 |

<table>
<thead>
<tr>
<th>Posted Date</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>11/08/2023</td>
<td>Environmental Services Fee</td>
<td>$5.00</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Intercollegiate Athletics Trad</td>
<td>$97.50</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>International Education Fee</td>
<td>$4.00</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Learning Support Fee GRAD</td>
<td>$216.00</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Master Advising Fee COE</td>
<td>$49.50</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Medical Service Fee</td>
<td>$66.85</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Recreational Facility Fee</td>
<td>$97.78</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Student Service Fee</td>
<td>$80.46</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Student Union Fee</td>
<td>$167.00</td>
</tr>
<tr>
<td>11/08/2023</td>
<td>Transportation Fee</td>
<td>$21.00</td>
</tr>
</tbody>
</table>

| Course Fees | $139.80 |

<table>
<thead>
<tr>
<th>Posted Date</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>11/08/2023</td>
<td>Instructional Fee - Educ GRAD</td>
<td>$139.80</td>
</tr>
</tbody>
</table>

### Total Charges: $3,300.00

### Financial Aid

<table>
<thead>
<tr>
<th>Date Posted</th>
<th>Item Description</th>
<th>Amount</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Date Posted</th>
<th>Item Description</th>
<th>Amount</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Date Posted</th>
<th>Item Description</th>
<th>Amount</th>
</tr>
</thead>
</table>

### Total Financial Aid: $0.00

### Anticipated Aid

| Item Description | Anticipated Aid |
|------------------|----------------|-------------|
| COE Anticipated Award | $2,300.00 |

### Total Anticipated Aid: $2,300.00

### Refunds

<table>
<thead>
<tr>
<th>Refund Number</th>
<th>Refund Date</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
</tbody>
</table>

### Total Refunds: $0.00

### 2024 Spring Due Charges

<table>
<thead>
<tr>
<th>Due Date</th>
<th>Sessions</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>01/19/2024</td>
<td>Regular</td>
<td>Mandatory Fees</td>
<td>$972.89</td>
</tr>
<tr>
<td>01/19/2024</td>
<td>Regular</td>
<td>Tuition</td>
<td>$2506.74</td>
</tr>
<tr>
<td>01/29/2024</td>
<td>Regular</td>
<td>Tuition</td>
<td>$70.37</td>
</tr>
</tbody>
</table>

### Total Amount Due: $3,300.00

### Term Balance: $0.00

### Schedule of Classes

<table>
<thead>
<tr>
<th>Course - Section</th>
<th>Description</th>
<th>Status</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>COUN-5460 - 201</td>
<td>ETHICS PROG DEV SCHOOL</td>
<td>Enrolled</td>
<td>3.00</td>
</tr>
<tr>
<td>COUN-5790 - 201</td>
<td>COUNS CULT DIVERSE</td>
<td>Enrolled</td>
<td>3.00</td>
</tr>
</tbody>
</table>

### Total Enrolled Hours: 6.00
Questions?

Contact Information
Contact us with questions, ideas, and suggestions!
Student Accounting
Billing & Financial Operations Team
Email: sa-billrep@ad.unt.edu
Marketplace Tips
Beth, Johnnie, April and Aida
Accounts Payable and Supplier Management Updates

Payment Request Forms
- Instruction page added
- Once approved, pays next available pay cycle
- Added ability to add multiple attachments

Payment Works Short form
- Individuals only
- Condensed and much more user friendly!

Receipts and Invoice Approvals
- Payment Request Form, Blankets and Service Form Request - invoice approval workflow
- Catalog and Non-Catalog - Receipts (removed cost receipt functionality)
  - Central Receiving will receive assets, all non assets require desktop receipts - this includes warranties!

Service Request/Blanket Order
- Blanket for goods, Service for Services
- Date goods or services are received is required!
  - When approving please respond to comment
- Workflow adjusted to allow you to approve and respond to comment

Misc. Information
- All supplier invoices are attached to Marketplace invoice and visible on Attachment Tab
- All invoices are paid net30, dates are visible on Summary tab.
- Workflow visible, can expand to see who it is pending currently and future steps.
- Returned Payment Information populated AFTER pay cycle.
When should Supplier Management be Contacted?

- Supplier is on State Hold.
- Unable to locate a fulfillment address in Marketplace.
- Canceling a PaymentWorks invite already sent.
- Other Supplier related issues in Marketplace.

Can I use a Supplier in Marketplace that does not have a ten-digit supplier ID?

- No, these are records created by Sourcing or Contracts team and are not available for use on requisitions or PaymentWorks Request Forms. In this case, please send a PaymentWorks invite.
- A supplier can only be used if they have an active ten-digit supplier number.

When should I send a PaymentWorks invite?

- Look in Marketplace first to make sure there isn’t an existing one. You may need to look for variances of the supplier’s name.
- If the supplier is inactive or not found in Marketplace or PaymentWorks, send the invite.
- If inactive in Marketplace but found in PaymentWorks, please email supplier.management@untsystem.edu
- The SM FAQs can be found in the Supplier Management Teams channel under Files.
Payment Request Form FAQs

Instruction Page
- Instruction page added, please read for helpful information!
- Once approved, pays next available pay cycle
- Added ability to add multiple attachments
- Do NOT add shipping

Dates and Format
- Must be in MM/DD/YYYY format
- Invoice Receipt Date, Service Start and End Date are all required
- Invoice Receipt Date should typically be date you are submitting the form.

Common Errors
- Invoice Number (see help text)
  - If invoice is provided use actual invoice number.
  - If no invoice please use the supplier's name and last date of service as invoice number.
    (see help text)
- Payment type selected should match coding
- Dates (missing or format)
CREATING RECEIPTS – THE EASY WAY!

*Go to the PO
*Click on the “Receipts” tab (7th in line)
*Click the “+”
*Remove any lines you are not intending to receive right now
*Click “Create Quantity Receipt”
*Change the date under “Receipt Date” to the date the items came in (this is important!)
*Click “Submit”

BOOKMARK NOT WORKING? HERE’S WHAT YOU DO

*Save the website to your bookmarks toolbar
*Right click on the saved bookmark and click “Edit Bookmark”
*Using the same URL, paste it into the “URL” section
*Click “Save”

It works! The first time it saves, it makes a change in the saved URL that prevents it from working.

REPLYING TO MARKETPLACE COMMENTS – IT’S EASIER THAN YOU THINK

When we send you a message through Marketplace, you receive an emailed notification To respond, please click on the blue hyperlink “View Comment”. A Marketplace window will open, and you can respond to the message there.

What not to do: Click “Reply” in Outlook

Why? We need all correspondence related to that invoice in one place. This is good for auditing, but also saves time, effort, and confusion for whomever is working on it.

TIPS & TRICKS
AIS - BUGs PowerBI Reports
Steven Collins
There are three PowerBI reports available for use at any time in the BUGs Reporting & Analytics channel. Deficits, Endowments, and Organizational Hierarchy.
Deficits

Budgetary by default

Deficits by default

Budget Area can be filtered to areas as defined by UBO

Department Hierarchy can be customized
# Endowments

Not Compliant by default

Scope definitions

Department Hierarchy can be customized

## Endowments Table

<table>
<thead>
<tr>
<th>Fund</th>
<th>Department</th>
<th>Allowable</th>
<th>Balance</th>
<th>Distribution</th>
<th>Award Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>109039</td>
<td>School of Nursing</td>
<td>100%</td>
<td>$10,000,000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>109040</td>
<td>School of Public Health</td>
<td>10%</td>
<td>$1,000,000</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Definitions**

- **Allowable**: Scholarship endowments have an allowable spend rate of 10% or less. Non-Scholarship endowments have an allowable spend rate of 20% or less. The spend rate is controlled by the Fiscal Year Distribution. Non-Scholarship endowments have an allowable spend rate of 20% or less. The spend rate is controlled by the Fiscal Year Distribution.

**Scope Definitions**

- UNT or Foundation
- Not Compliant by default
- Department Hierarchy can be customized

**Image Description**

- The image shows a screenshot of a dashboard interface for reporting and analytics, with tabs for posts, files, notes, deficits, endowments, and organizational hierarchy.
- The endowments section highlights various fund details, including department names, allowable percentages, balance, distribution, and award amounts.
- Specific endowment funds are listed, with associated financial data.
- The interface includes features for data exploration, insights, and alerts.

**Footer**

- The footer contains the University of North Texas (UNT) logo and branding.
Organizational Hierarchy

Department Hierarchy can be customized

All filters customizable for specific search criteria
Q&A
State Funding Jargon
State Funding

- 805001
  - Fund 1
  - General Revenue (GR)
- 800001
  - Fund 2
  - GRD (General Revenue Dedicated)
  - Statutory Tuition

Commonly referred to as:

- 105 Money
- State Money
- Central Funding
- Faculty/Staff Money

What's in a name? That which we call a rose by any other name would smell as sweet.
Facilities Billing Process

(Uutilities-Work Orders-Sales Order- Vehicle Rentals)

Kathy Neira
Need For Change

Three main reasons:

- **Conversion issues** - Cross campus transactions not balancing.

- **TMA upgrade** - Move to cloud. Lost SSRS connection and access to reports.

- **Facilities revenue account changed** - Account not updated entirely in TMA.
TMA (WO, SO and VR) → Billing Corrections → Journal Conversion Tool → Energy Cap (Utilities) → Phire → EIS → COGNOS
Balancing issues during journal conversion (mainly for I/U transactions)

<table>
<thead>
<tr>
<th>ACCOUNT</th>
<th>GBGL_ACCOUNT</th>
<th>BUSINESS_UNIT</th>
<th>JOURNAL_ID</th>
<th>Grand Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>23001</td>
<td></td>
<td>NT752</td>
<td></td>
<td></td>
</tr>
<tr>
<td>23101</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>60235</td>
<td></td>
<td>UTL0279054</td>
<td></td>
<td></td>
</tr>
<tr>
<td>69065</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>69070</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>69075</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>80227</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>80229</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>80233</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>89065</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>89070</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>89075</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grand Total</td>
<td></td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
</tbody>
</table>
TMA Upgrade- Transition to cloud (web TMA)

- Unable to access to billing correction reports located in SSRS.

Facilities revenue account changed

- New account entered in TMA. All closed work orders with old revenue account needed corrections.
“What’s new and when it will be implemented?”

- Journal Conversion Tool has been modified to ensure accounts are correct and balanced (i.e.- 13xxx/23xxx and 69xxx/89xxx)

<table>
<thead>
<tr>
<th>I/C Account</th>
<th>I/C Account Description</th>
<th>New I/U Account</th>
<th>I/U Account Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>60225</td>
<td>I/C Utilities-Gas-Inc</td>
<td>69060</td>
<td>I/U Utilities-Gas-Inc</td>
</tr>
<tr>
<td>80225</td>
<td>I/C Utilities-Gas-Exp</td>
<td>89060</td>
<td>I/U Utilities-Gas-Exp</td>
</tr>
<tr>
<td>60235</td>
<td>I/C Utilities-Other-Inc</td>
<td>69080</td>
<td>I/U Utilities-Other-Inc</td>
</tr>
<tr>
<td>80235</td>
<td>I/C Utilities-Other-Exp</td>
<td>89080</td>
<td>I/U Utilities - Other-Exp</td>
</tr>
<tr>
<td>60227</td>
<td>I/C Utilities-Electric-Inc</td>
<td>69065</td>
<td>I/U Utilities-Electric-Inc</td>
</tr>
<tr>
<td>80227</td>
<td>I/C Utilities-Electric-Exp</td>
<td>89065</td>
<td>I/U Utilities-Electric-Exp</td>
</tr>
<tr>
<td>60229</td>
<td>I/C Utilities-Water-Inc</td>
<td>69070</td>
<td>I/U Utilities-Water-Inc</td>
</tr>
<tr>
<td>80229</td>
<td>I/C Utilities-Water-Exp</td>
<td>89070</td>
<td>I/U Utilities-Water-Exp</td>
</tr>
<tr>
<td>60233</td>
<td>I/C Utilities-Wst Dspsl -Non-H</td>
<td>69075</td>
<td>I/U Utilities-Wst Dspsl -Inc</td>
</tr>
<tr>
<td>80233</td>
<td>I/C Utilities-Wst Dspsl -Non-H</td>
<td>89075</td>
<td>I/U Utilities-Wst Dspsl -Exp</td>
</tr>
<tr>
<td>60235</td>
<td>I/C Utilities-Other-Inc</td>
<td>69080</td>
<td>I/U Utilities- Other-Inc</td>
</tr>
<tr>
<td>80235</td>
<td>I/C Utilities-Other-Exp</td>
<td>89080</td>
<td>I/U Utilities - Other-Exp</td>
</tr>
</tbody>
</table>
- Partnership with TMA: Billing correction reports are all finished and located directly in TMA. We are on testing face.

- Work Control corrected all work orders that had incorrect revenue account.

- Utilities billing starting this week.

- WO, SO and VR expected to start within the next two weeks.
Who to contact for additional information or questions?

Utilities

- Mohit Patel - mohit.patel@unt.edu
- Tiffanie Trueblood - tiffanie.trueblood@unt.edu

Work Orders

- Kathy Neira - oxsormira.neira@unt.edu
- Work Control - work.control@unt.edu
University of North Texas System

Cognos to Power BI Update

By Jim Gross
Assistant Vice Chancellor
Financial Planning and Analysis

April 11th, 2024
1) Project Timeline
2) Power BI VS Cognos comparison
3) Benefits of Power BI
4) Training Resource Links
5) User Expectations
Project Timeline

Phase 1 - Proof of Concept (Complete)
• Budget Overview
• Transaction Details

Phase 2 - Top 40 Reports (95% of all reports run)
• Development (Complete)
• User Acceptance Testing - 32 users from UNT (Complete)
• 4/15 Power BI reports - Go Live
• Reports will be running in parallel with Cognos until 9/1

Phase 3 - Remaining 200+ Reports (In Progress)
• Mostly used by back offices (Controllers, Budget, Procurement, etc...)
• Narrowed conversion list with Data Custodians
• Working with IT to migrate remaining reports
Comparison between two tools

Prompt Pages

Cognos

Power BI
Comparison between two tools

Reports

Cognos

Power BI
Benefits of Power BI

- Seamless integration with the Microsoft Suite, facilitating self-service analytics and reporting across Word, Excel, PowerPoint, and other tools

- An interactive, dashboard-focused interface for a more intuitive user experience

- Reduced expenses due to lower license costs compared to Cognos

- Consolidation of analytics efforts across the enterprise for better alignment and efficiency
Training Resources and Links

Training Resources include:
• Hands-on
• How to videos
• PDF guides

Power BI Training Videos:

Power BI Reports:
https://finance.untsystem.edu/budget-and-planning/reporting/power-bi-reports.php
User Expectations

1. Engage in Training User expectations
2. Use Power BI reports with a critical eye
3. Give feedback to Budget Analytics team
4. Be open to change

Contact Information
BudgetAnalytics@untsystem.edu
Announcements and Reminders

Upcoming Training

- Payroll
  - April 18th 2-3pm
  - May 21st 10-11am
  - June 20th 2-3pm
  
  Register at: https://unt.bridgeapp.com/learner/training/d8c9083e/enroll

- Cognos Reporting
  - April 11th 10-11am
  - May 14th 2-3pm
  - June 13th 10-11am
  
  Register at: https://unt.bridgeapp.com/learner/training/cc7b1724/enroll
Upcoming Budget Broadcast 2024

- April 11th 2-3pm Life Sci Bldg. A204
- June 20th 2-3pm
- August 8th 2-3pm
- October 10th 2-3pm
- December 19th 2-3pm

Connecting with us.....

- Budget Office: 940.565.3233
- Budget.Office@unt.edu
Budget Broadcast rescheduled from June 13 to June 20
FY 24 Annual Physical Inventory Certification

Heads-up this year's inventory is on the horizon!
- It kicks off May 1, 2024, wraps up on July 31, 2024.
- Stay tuned for updates from the Asset Management team
  - Keeping both our department inventory coordinators and managers in the loop
Budget Office Changes:

Well Wishes - Payton Carter

We want to welcome the newest addition to the Budget Office

Maria Yienger: Senior Financial Analyst
Questions?