

MANAGING LEAVE WITH eLEAVE UNT

TODAY'S SESSION



- eLEAVE
- ENTERING & APPROVING LEAVE
- LEAVE TYPES AND HOW TO USE THEM
- EMPLOYEES & MANAGERS RESPONSIBILITY
- AVOIDING COMMON PITFALLS
- HANDLING STICKY SITUATIONS (SCENARIOS)



WHAT IS eLEAVE?



AN ONLINE PORTAL FOR <u>ALL LEAVE ELIGIBLE FACULTY AND STAFF</u>TO:

- SUBMIT LEAVE REQUESTS AND TRACK LEAVE
- REPLACES PAPER FORMS
- SEE WHEN LEAVE APPROVED IN REAL TIME
- AUTO POPULATES THE TIME SHEET AFTER APPROVAL



eLEAVE BENEFITS



- SAVES TIME
- ACCESS ANYWHERE
- VIEW LEAVE REQUESTS SUBMITTED, REVIEW STATUS AND BALANCES
- NO PAPER FORMS/ELECTRONIC
 TRACKING

- IMPROVES DATA INTEGRITY (EMPLOYEE ENTERS TIME)
- REDUCES MATERIALS AND
 STORAGE COSTS
- AUTOMATED WORKFLOW

WHO WILL USE eLEAVE?



All Salaried leave eligible Faculty and Staff who are regularly scheduled to work at least 20 hours per week.





eLeave

Time & Labor

UNT **People & Departments** Catalogs Calendar Мар EST. 1890 Lock in the Sign In classes you need FUID Summer and Fall to succeed. Password registration is open! Login INT Register for TWO semesters in just ONE step. Forgot your EUID or password? EST. 1890 0000

Access eLeave



Access eLeave





Request a Leave



Employee NameEmployee ID:
999999999Job Title:Time & Labor Analyst LeadEmployee Record Number:0The below information is as of the 1st of the current month.Months of Service16Vacation Accrual Rate8Sick Leave Accrual Rate8

Leave requests are entered one request at a time. Once you have entered a request, click the Save button. The request will be recorded below and you can enter the additional requests. When you are finished, click the Save button and then click the Submit for Approval button.

Request a Leave



eLeave Request Entry				
Date(s) Requested: 05/24/2017 Hours Per Day 0.0	Thru 05/24/2017	Incl	ude Weekends:	- 1
	Save	Clear Fi	elds	Comp Time Taken @ 1.0 Comp Time Taken @ 1.5 Floating Holiday Taken Leave - Administrative Leave - Amateur Radio Operator Leave - Assistant Dog Training
eLeave Requests			View All 🗖	Loavo Boroavomont
Request ID	Leave Date	Leave Type	Hours FI	Leave - Emergency
1				Leave - Faculty/Staff Fitness Leave - Foster Parent
Preview and Submit for Approval				Leave - Jury/Witness Duty Leave - Military Leave - Red Cross Disaster Leave - Sick Donation Taken Leave - Sick Pool Taken
				Leave - Sick TakenLeave - University ClosureLeave - Vacation Taken

Request a Leave



Lea	Leave Balances							
	Leave Type	Current Balance	Time Pending Approval	Available Balance				
1	Comp Time Taken @ 1.5	16.8	0.000	16.800				
2	Comp Time Taken @ 1.0	9.0	0.000	9.000				
3	Floating Holiday Taken	8.0	0.000	8.000				
4	Leave - Vacation Taken	80.0	0.000	80.000				
5	Leave - Sick Taken	63.0	0.000	63.000				

View Timesheet

Review and Submit a Leave



Em	ployee Name	Employee ID: 99999999	
Job Title:	Time & Labor Analyst Lead	Employee Record Number:	0
The below			

Months of Service	16
Vacation Accrual Rate	8
Sick Leave Accrual Rate	8

eL	eave Request Summary		View All 🖾 🛛 First 🕚 1 of 1 🕑 La				
	Request ID	Leave Date	Leave Type	Hours	FMLA	Entry Date	
1	NEXT	Tue, Jun 16, 2015	VAC	8.000000	N	Tue, Jun 16, 2015	

Comments

÷.



- *Make sure you submit!
 - Your approver will not get an email or be able to see it until you have submitted your request.
 - If it is not submitted it cannot be approved!

Message
Your eLeave request has been submitted for approval. (24003,205)
OK
l



Confirmation

UNT

EST. 1890







eLeave Request Approval

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find ar	n Existing Va	lue			
T Sea	rch Criteria				
Empl ID:	:	begins with 🔻	%		
eLeave	Request ID:	begins with 💌	%		
Name:		begins with 💌	%		
Limit the r	number of res	ults to (up to 300	0): 300		
Searc	h Clea	r Basic Sear	ch 🛛 🛃 Save Search Criteria		
Search	Results				
View All				First	🕢 1 of 1 🕟 Last
Empl ID	Empl Recor	d Name	Job Code Description	eLeave Request ID	Requested Hours
	0		Time & Labor Analyst Lea	d 00000000000000049	8



eLe	eave Request ID 0	000000000000000000000000000000000000000	2240 el	Leave S	Status	Pending App	roval			
eL	eLeave Request Details View All									🕑 Last
	Leave Date	Leave Type	Hours	FMLA	Entry	Date	Commer	nts	Cancel Req	uest
1	Mon, May 22, 2017	SCK	2.000000	N	Mon,	May 22, 2017	Comme	<u>nts (0)</u>		

Submit Cancellation(s)

Last Updated by gb0053

Last Updated 05/22/2017 11:36:58AM

Requestor Comments

test



Approver Comments

 Approve
 Deny

eLeave Workflow Approval

	<u>.</u>	
Pend	ling	
0	Manager Name Direct Reports Manager	-+

Approval Confirmation



eLe	ave Request ID 000000	000000012210) eLeav	s Approved				
eL	eave Request Details					View	All 💷 🛛 Firs	st 🕚 1 of 1 🕑 Last
	Leave Date	Leave Type	Hours	FMLA	Entry Date		Comments	Cancel Request
1	Tue, May 2, 2017	SCK	2.000000		Tue, May 2, 2017		Comments (0)	

Submit Cancellation(s)

Last Updated by

Last Updated 05/02/2017 4:06:02PM

Requestor Comments

Approval Confirmation



eLeave Workflow Approval



Cancelling eLeave





Cancelling eLeave



New Window | Help | Personalize Page | 📰

Display Submitted Leave

	Name	Empl ID	Empl Record	eLeave Status	Business Unit	From Date	Thru Date	eLeave ID
1	Employee Name	99999999	1	Approved	SY769	04/07/2017	04/07/2017	00000000000014100
2	Employee Name	99999999	1	Approved	SY769	04/13/2017	04/13/2017	0000000000014097

Cancelling eLeave



Display Submitted Leave

Employee Name	Employee ID:	999999999
---------------	--------------	-----------

Job Title: Time & Labor Analyst Lead

Employee Record Number: 1

eLeave Request ID 00000000000014100 eLeave Status Approved

eLeave Request Details View All							st 🕚 1 of 1 🕑 Last
	Leave Date	Leave Type	Hours	FMLA	Entry Date	Comments	Cancel Request
1	Fri, Apr 7, 2017	CT1	0.200000	N	Mon, Apr 17, 2017	Comments (0)	

Submit Cancellation(s)

Last Updated by abc1234

Last Updated 04/18/2017 10:15:01AM

Requestor Comments

QUESTIONS?



Leave Training Next





LEAVE

SYSTEM HUMAN RESOURCES

LEAVE ACCRUALS



UNT provides generous leave benefits to eligible employees

- Leave prorated based on % FTE if not full time
- Vacation 1st working day of month; 8+ hours based on service
- Sick Leave 1st working day of month; 8 hours
- Compensatory Time (leave) shows in eLeave 1 day after:
 - a) All time *entered* for the week
 - b) All time **<u>approved</u>** for the week
 - c) The week has ended

Note: Must work at least one day in the month



LEAVE BALANCES





- Sick & Vacation balances decrease when leave is <u>submitted</u>
- Compensatory Leave balances decrease or increase after <u>approved</u>



PAID LEAVE TYPES



HOW MANY **PAID** LEAVE TYPES ARE THERE TOTAL?

HOW MANY **PAID** LEAVE TYPES ARE THERE FOR FACULTY?



HOW MANY **PAID** LEAVE TYPES ARE THERE TOTAL?

HOW MANY **PAID** LEAVE TYPES ARE THERE FOR FACULTY?

20

MOST COMMON PAID LEAVE TYPES



Vacation Leave

- Must have current balance.
- Not in first six months of employment with the State of Texas.
- Sick Leave
 - Prevented from performing job due to sickness, injury, pregnancy or confinement.
 - Care of immediate family member who is ill.
 - Up to 8 hours allowed each fiscal year to attend parent-teacher conferences.
- **Comp Leave Taken1.0/1.5** Use of accrued compensatory time.
- Sick Leave Pool Eligible employee with catastrophic illness who has exhausted other paid leave. Apply to <u>www.FMLASource.com</u>.
- Sick Donation Eligible employee with serious illness who has exhausted paid sick leave and sick leave pool. Apply to <u>www.FMLASource.com</u>.
- University Closure University announces an emergency closure (e.g. weather).

Circled-not applicable to faculty

Black- policy under review/ not on website

OTHER PAID LEAVE TYPES



- Administrative Leave Used to reward outstanding performance. Up to 32 hours per year approved by the President. (e.g. Star Performer)
- Attending Class During Work-one/semester during work hours. <u>Not paid Use Flex Schedule</u>
- Assistant Dog Training Used up to 10 days in a fiscal year for training in the use of an assistance dog. Available to employees with a disability.
- Bereavement Leave Typically 3 days leave for death in the employee's family. Requires supervisor approval.
- Emergency Leave Paid leave approved by the President for good cause.
- Fitness Program Leave 20 min leave if work out at rec center immediately before, during or after work.
- Floating Holiday Use of designated floating holiday leave balance.
- Foster Parent Used by foster parent for meetings with the Department of Protective and Regulatory Services or with school district officials to discuss admission, review or dismissal of a foster child.

Circled it is not applicable to faculty

Black- policy under review/ not on website

OTHER PAID LEAVE TYPES



- Holidays- number of days defined by state; prepopulated in system.
- Jury Duty/Witness Used when an employee is summoned to jury duty or witness duty.
 Provide evidence of summons to supervisor.
- Military Leave Used when employee is called to active duty or training. Bring military orders to supervisor and HR.
- Texas National Guard Emergency Used for employee called to active duty by the Governor in <u>Texas</u> military forces. Bring activation orders to supervisor and HR.
- Red Cross Disaster Relief Used when certified disaster services volunteer or trainee participates in specialized disaster relief services. Up to 10 days per fiscal year. Requires request by Red Cross and approval of supervisor and Governor.
- Volunteer Firefighter (EMS)– Used up to 5 days per fiscal year to attend training. Or respond to emergency fire or medical calls.

OTHER PAID LEAVE TYPES



- **Court Appointed Special Advocate (CASA)** Used to participate in mandatory training or provide volunteer service as a CASA. Up to 5 hours per month.
- Organ/ Bone Marrow Donor

 Used when an employee serves as a bone marrow or organ donor. Up to 5 days per fiscal year for bone marrow donation, 30 days per fiscal year for organ donation.
- **Donation of Blood** Used up to 4 times a year to donate blood. Supervisor must approve leave prior to use and employee must provide proof of donation.
- Amateur Radio Operator
 – Used up to 10 days in a fiscal year when an employee with
 amateur radio station license issued by the FCC is called to participate in specialized disaster
 relief. Approved by supervisor and Governor.
- Reserve Law Enforcement Officer
 Used when certified disaster services volunteer or trainee participates in specialized disaster relief services. No more than 5 days in a fiscal biennium for employees who are reserve law enforcement to attend required training.



UNPAID LEAVE TYPES

FAMILY MEDICAL LEAVE AND PARENTAL LEAVE UNT SYSTEM

Family Medical Leave (FML) and parental leave offer job protection to qualified employees

- Employees required to use eligible paid leave time while on FML or parental leave
- Employees with qualifying medical condition who exhaust paid leave may qualify for Sick leave pool or donated sick leave

For questions regarding FML, contact <u>FMLA@untsystem.edu</u>\ For questions regarding Parental Leave, contact Campus HR <u>AskHR@unt.edu</u> Apply for both at <u>www.FMLASource.com</u> Report FMLA in <u>My.UNT.edu</u> or <u>My.UNTSystem.edu</u> & <u>www.FMLASource.com</u>

LEAVE WITHOUT PAY



- A leave of absence without pay is not recorded using eLeave.
- Unpaid leaves of absence of more than 10 working days require the submission of an ePAR.
- All absences not covered with paid leave are recorded by the timekeeper directly on the employee's timesheet using the time reporting code DOC.
- Recording DOC time as soon as it is known is critical to avoid an overpayment.

MANAGER RESPONSIBILITIES



- SET CLEAR EXPECTATIONS WORK SCHEDULE, APPROVING LEAVE REQUESTS, CALL IN PROCEDURES, ATTENDANCE EXPECTATIONS
- UNDERSTAND TYPES OF LEAVE; APPROVE ONLY IF MEETS POLICY REQUIREMENTS
- ENSURE DIRECT REPORTS ACCOUNT FOR A 40-HOUR WORK WEEK (FULL-TIME EMPLOYEES)
- ENSURE DIRECT REPORTS ACCOUNT FOR TIME OFF
- BALANCE LEAVE REQUESTS WITH DEPARTMENT NEEDS
- REVIEW AND APPROVE (OR DENY) TIMESHEETS AND LEAVE REQUESTS (KNOW WHEN THEY WORK)
- KNOW EMPLOYEES LEAVE BALANCES IF RUNNING LOW
- BE FLEXIBLE

EMPLOYEE RESPONSIBILITIES



- UNDERSTAND & FOLLOW EXPECTATIONS WORK SCHEDULE, LEAVE REQUESTS, CALL IN PROCEDURES
- UNDERSTAND TYPES OF LEAVE; USE ONLY TYPES THAT MEET POLICY REQUIREMENTS
- ACCOUNT FOR A 40-HOUR WORK WEEK (FULL-TIME EMPLOYEES)
- ACCURATELY REPORT LEAVE USED (AND TIME WORKED FOR NON-EXEMPT)
- SUBMIT TIMESHEETS AND LEAVE REQUESTS IN TIMELY FASHION
- KNOW YOUR CURRENT LEAVE BALANCES

ACCURATE REPORTING IS IMPERATIVE! UNIT SYSTEM



AVOIDING COMMON PITFALLS

- DO NOT APPROVE VACATION REQUESTS WITHIN AN EMPLOYEES FIRST 6 MONTHS EMPLOYMENT*
- **DO NOT** ALLOW FLEXING OF TIME ACROSS WORKWEEKS FROM SUNDAY TO SATURDAY.
 - EXAMPLE: (WEEK 1) EMPLOYEE WORKS 50 HOURS, (WEEK 2) WORKS 30 HOURS "FLEXINC TIME."
- **DO NOT** ALLOW EMPLOYEES TO REPORT TIME THEY DIDN'T ACTUALLY WORK. TIMESHEETS SHOULD ACCURATELY REFLECT THE TIME EMPLOYEES WORK AND LEAVE TIME TAKEN.
- DO NOT ALLOW LEAVE TO BE TAKEN BEFORE IT IS ACCRUED.
- **DO NOT** ALLOW EMPLOYEES TO WORK FROM HOME WITHOUT HAVING A WAY TO VERIFY TIME ACTUALLY WORKED.





SCENARIOS



Everyone loves to work with Sally. She does good work when she is here but Sally consistently uses her time as quickly as she earns it. She rarely carries a balance of either sick or vacation time from one month to the next. Sally goes to her boss and tells them that she would like to take a week of vacation three weeks from now.

What options are there for Sally and her boss?

If Sally wants to take time off but has no time available must the manager approve it?

Is there anything you could have done before now to help mitigate the current situation?



SCENARIOS (CONTINUED)



Jane is a receptionist and she needs to change her work hours to accommodate her child's day care schedule. She requests a flexible schedule to work from 8:30 am to 4:30 pm instead of 8 am to 5 pm because she struggles to get to work on time in the morning and pick her child up in the afternoon.

What does a manager need to consider before making a decision about Jane's request?

Is Jane required to take a lunch break every day?

Would the answer be different if Jane was in a different role?



SCENARIOS (CONTINUED)



Edward tells his supervisor that his mother died and he is the one responsible for making funeral arrangements. To complicate matters further she lives out of state and needs to manage her estate.

How many days can he take for emergency leave for bereavement (funeral)?

Can he use that leave to manage her remaining estate?



WE ARE HERE TO HELP!



- Questions or issues with eLeave or Time Entry
 - contact <u>BSC@untsystem.edu</u> or ext #5500 •
- Questions with leave/attendance contact •
 - Contact UNT Campus HR at <u>AskHR@unt.edu</u> or ext • #2281or contact your team directly
- Questions with FMLA, Sick Pool or Sick Donation ٠
 - Contact FMLA@unsystem.edu or visit our website •

Three former Washington County employees accused of falsifying timecards

Former turnpike employees falsified work hours, stole more than \$8,000, officials say

The FindLaw 10th Circuit News and

Information Blog

HUD Employee's Conviction Upheld for

Falsifying Timesheets

By Maryam K. Ansari, Esq. on July 8, 2011 9:05 AM

you could be facing jail time.

A note to government employees: Don't falsify your timesheets

Updated: 3:55 PM EDT Jun 15, 2016

QUESTIONS?



